THE BEEKMAN GROUP

The Beekman Group ("TBG") is a private equity firm dedicated to partnering with management teams to grow companies into market leading businesses. Beekman manages over \$1 billion in assets and has access to additional capital through strategic co-investment relationships.

The Beekman team consists of experienced private equity professionals, as well as a select group of Industry Operating Advisors who are leading executives in our targeted industry segments. Our Industry Advisor approach to investing is the cornerstone of our investment strategy – bringing financial and operational resources to lower middle market companies in order to accelerate growth and create value for all shareholders.

We focus on middle market investments in healthcare services, consumer, and business and industrial companies. We partner with management teams who desire to be significant owners and create meaningful value by accelerating organic and acquisition growth initiatives. We employ a unique approach to implementing a value creation roadmap for each investment, as demonstrated by our proven track record, extensive experience, and 30-year reputation.

INVESTMENT CRITERIA

- Defensible market positions, sustainable cash flows and high returns on capital
- Strong operating management team with meaningful equity ownership or desire to have a meaningful stake
- Revenues between \$10 \$300 million
- Control-oriented transactions and significant minority transactions with values between \$30 \$300 million
- Lead or co-lead investments in special situations alongside select equity partners in larger transactions
- TBG investment / equity size between \$20 \$150 million (additional co-investment capital available)

TRANSACTION PROFILE

- Sale, recapitalizations and management buyouts of privately held companies
- Industry consolidations and platform buy and build transactions
- Capital infusions to finance growth, expansion opportunities and acquisitions
- Special situations transactions
- Distressed opportunities requiring financial restructuring
- Divestitures of non-core divisions of larger corporations

INDUSTRY FOCUS

Business & Industrial	Consumer Services	Healthcare Services
 Alarm and Security Automation Equipment and Services Industrial Services Infrastructure / Maintenance Services 	 Auto / Marine Food / Consumer Package Goods Franchise Models Health and Wellness Home Services Pet Value Chain Restaurants / Food Service 	 Dental Services Diagnostics and Monitoring Emergency / Urgent Care Healthcare IT Hospital Outsourcing Payor Services Physical Therapy / Rehabilitation PPM and ASC
 Aviation and Logistics Business Process Media / OOH Advertising Payments / Electronic Transactions 		
 Engineered Products Manufacturing Enterprise Software Test, Measurement and Compliance Services 		

We are currently seeking new Platform investments and Add-on acquisitions for our portfolio companies.

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REPRESENTATIVE PORTFOLIO COMPANIES

Consumer



Another Broken Egg is an operator and franchisor of casual dining restaurants serving southern-inspired breakfast, brunch, and lunch menu options.



Condado Tacos is an award-winning taco concept specializing in "build-your-own" tacos, tequilas and margaritas that operates company-owned restaurants across the Midwest

ONEWATER

OneWater Marine is one of the largest recreational boat dealerships in the U.S., offering new and pre-owned boats in addition to parts and services.



TBG Food Investors is a franchise platform company dedicated to acquiring and growing restaurant units of highly recognizable QSR brands.



Ted's Cafe Escondido is a full-service Mexican restaurant chain known for food quality, exceptional service, and outstanding value proposition.

Business & Industrial



AutoManager is a leading provider of Dealer Management System ("DMS") software and digital marketing tools to independent auto dealers helping its customers increase sales and business productivity.



Convenient Payments is a leading provider of integrated payment solutions, with a focus on the growing segments of convenience fees, service fees, and other solutions that offset or eliminate the cost of payment processing for merchants



Elite ISI offers remote guarding security solutions that provide clients with effective security at greatly reduced costs when compared to traditional guard services.



GED is a market leader in intelligent automation systems for the U.S. fenestration industry, providing value-add equipment, software, parts, and services to the country's largest window manufacturers.



Mesmerize is a specialty out-of-home advertising company focused in three primary areas: transit, point-of care, and point-of-sale.



P&R Dental Strategies is the premier dental insights company delivering customized, actionable business intelligence powered by DentaBase®, their national multi-payer, fee-for-service claims database.

Healthcare Services



Allergy & ENT is the largest multi-specialty allergy, immunology, asthma, and ENT group practice in the Houston area.



New England Management Services is a provider of nonclinical office support and administrative services to dental practices in Massachusetts



transportation and quality medical care.

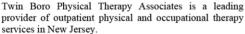
REVA is the largest U.S. fixed wing air ambulance services

provider and provides responsive, safe and reliable air



BAF Management Services, LLC supports a network of dental offices operating under the Riccobene Associates Family Dentistry name in North Carolina.







Campus Eye is a full-service eye care group that offers a complete suite of ophthalmology, optometry, and optical solutions through its 10 clinics and ASC in central New Jersey and Pennsylvania.

Former



































BEEKMAN CONTACT

The Beekman Team has significant private equity experience and all its investment professionals are involved in evaluating new investment opportunities and portfolio company oversight.

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